

**The Lakeland Foundation
Intention to Donate Stock/Securities**

Gifts of stock or securities should be made through your financial adviser or institution. When you transfer securities to The Lakeland Foundation, we sell them and use the proceeds for areas of greatest need, scholarships, program support, or for specific Lakeland Foundation funds as designated by you. When no specific designation is indicated, your gift will support the Foundation's area of greatest need.

Please complete this form so we can ensure proper designation and receipt of your gift, and then provide your financial adviser or institution with the transfer instructions detailed below to initiate a transfer of stock.

Your Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone/Cell: _____ Email: _____

Lakeland Foundation fund or purpose to which this donation should be directed, if any:

Name of Stock: _____

Number of Shares: _____

CUSIP Number (if known): _____

Date of Transfer Request: _____

For your Adviser, Brokerage, or Financial Institution:

To initiate a stock transfer, you must provide your financial adviser or institution with the following information.

Stock Transfer Instructions

Wells Fargo Advisors

DTC Eligible Securities

First Clearing LLC

DTC: 141

Brokerage Account #4219-7523 / The Lakeland Foundation

[Click Here to download these instructions as a pdf](#)

Please contact us with any questions at 440-525-7094. Thank you for your generous support!